Code TNA

Company name Thien Nam Trading Import Export Corporation

Date 11/14/2018

Subject Result of stock issuance

Content:

Thien Nam Trading Import Export Corporation has reported the result of share issue for raising capital from the owner's equity:

I. <u>Information on stock:</u>

- 1. Stock name: Stock of Thien Nam Trading Import Export Corporation
- 2. Charter capital: VND125,921,670,000
- 3. Number of outstanding shares (before the issuance): 12,247,213 shares
- 4. Number of treasury shares (before the issuance): 344,954 shares
- 5. Stock type: common share
- 6. Stock code: TNA
- 7. Par value: VND10,000/ share
- 8. Number of shares expected to be issued: 17,080,000 shares
- 9. Purpose: share issue for raising capital from the owner's equity
- 10. Record date: October 25, 2018
- 11. Ex-right date: October 25, 2018
- 12. Estimated trading date: December 2018

II. Result:

- 1. Number of distributed shares: 17,023,120 shares
- 2. Number of distributed shareholders: 1,339 shareholders
- 3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- 4. Total current shares (October 25, 2018): 29,615,287 shares
 - Outstanding shares: 29,270,333 shares
 - Treasury shares: 344,954 shares